BEIJING ORIENTAL YUHONG WATERPROOF TECHNOLOGY CO., LTD.

2014

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

	80,082,176.11	56,487,897.20
	671,277,543.70	489,872,144.64
	25,285,734.28	31,963,923.78
	2,971,108,537.08	2,429,482,305.74
	33,000,000.00	33,000,000.00
	752,827,896.94	710,684,612.07
	150,679,994.47	63,403,507.41
	183,987,213.53	184,467,105.50
	13,469,206.10	13,469,206.10
	854,790.38	1,409,567.36

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露

	41,273,626.13	28,998,083.59
	74,469,690.70	55,136,979.08
	1,250,562,418.25	1,090,569,061.11
	4,221,670,955.33	3,520,051,366.85
	1,277,810,000.00	993,330,000.00

	2,293,264,676.25	1,805,382,131.82
	3,359,287.16	600,000.00

	30,349,496.26	20,760,584.79
	241,321,504.40	198,640,185.76
	245,976,956.66	151,214,256.85
	32,682,076.64	32,281,712.10
	61,015,033.61	31,192,155.58
	4,500,000.00	3,000,000.00
-		
	259,346,161.22	99,490,428.35

	224,238,237.68	97,319,520.39
	3,253,803.85	1,709,102.29
	--	--
	0.620	0.280
	0.620	0.280
	227,492,041.53	99,028,622.68
	224,238,237.68	97,319,520.39
	3,253,803.85	1,709,102.29

4

	1,711,278,759.28	1,223,070,612.67
	1,298,345,013.85	933,083,147.20

	79,230,911.39	31,220,948.04
	1,828,578.65	542,988.19
	22,091.50	182,144.28
	1,491.50	132,999.28
	81,037,398.54	31,581,791.95
	9,154,048.85	5,333,644.98

	2,442,787,754.17	1,862,681,918.71

	187,194,457.67	154,818,806.12
	210,873,098.75	108,155,257.99
	316,014,308.07	252,258,407.36
	2,545,713,883.82	1,860,291,869.95
	-64,729,631.36	67,649,761.88

	163,482,431.90	267,127,089.77

7

	359,836,000.00	543,102,807.16			57,838,932.83		720,511,049.07		19,350,445.97	1,700,639,235.03

[redacted]							237.68		.85	1.53
		34,696,931.46							142,983.88	34,839,915.34

							631.32		.55	7.87
	16,316,000.00	125,386,346.39							124,706.11	141,827,052.50
1	16,316,000.00	95,122,280.00							124,706.11	111,562,986.11
2		30,264,066.39								30,264,066.39
3										
					13,775,442.84		-82,479,442.84			-68,704,000.00
1					13,775,442.84		-13,775,442.84			
2										
3							-68,704,000.00			-68,704,000.00
4										

2										
	359,836,000.00	543,102,807.16			57,838,932.83		720,511,049.07		19,350,445.97	1,700,639,235.03

8

	359,836,000.00	524,788,616.04			57,838,932.83		301,329,051.86	1,243,792,600.73
	359,836,000.00	524,788,616.04			57,838,932.83		301,329,051.86	1,243,792,600.73
		34,839,915.34					-83,850.31	34,756,065.03
							71,883,349.69	71,883,349.69

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

	0.00	1.38			.83		1.55	665.76

	343,520,000.00	399,277,563.54			44,063,489.99		246,054,066.34	1,032,915,119.87
	343,520,000.00	399,277,563.54			44,063,489.99		246,054,066.34	1,032,915,119.87
	16,316,000.00	125,511,052.50			13,775,442.84		55,274,985.52	210,877,480.86
							137,754,428.36	137,754,428.36

3								
					13,775,442		-82,479,44	-68,704,00
					.84		2.84	0.00

“

” “ 002271 ”

2008 œÀ

“ ”

—

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

ﺅ

Ë X– T šÌÅ€ã0 Ë AuG£ X– šÁ ‚ž •0 ó" >Û*ø

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

	1000 1000

√ □

1 1	5.00%	5.00%
	10.00%	

5	100.00%	100.00%

□ √

√ □

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

cninf 巨潮资讯
www.cninfo.com.cn
中国证监会指定信息披露网站

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

”l

!

$ G¡ Úà @

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

□ √

□ √

□ √

□ √

□ √

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露

		17%
		3% 5%
		1% 5% 7%
		25%
		3% 5%

2012 2014 15%

				15,000.00	" "	15,043.98		100.00%	100.00%				
				11,000.00		9,559.97		86.36%	100.00%				

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

					" "								
				10,000.00		10,255.86		100.00%	100.00%				
				10,000.00		10,000.00		100.00%	100.00%				

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

					"								
				1,000.00	" "	1,000.00		100.00%	100.00%				
				10.00		10.00		100.00%	100.00%				

东方雨虹

					"								
					"								

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

1

2

1

	13,087,100.50	23,461,058.47
	115,663,264.93	34,986,553.44
	128,750,365.43	58,447,611.91

2

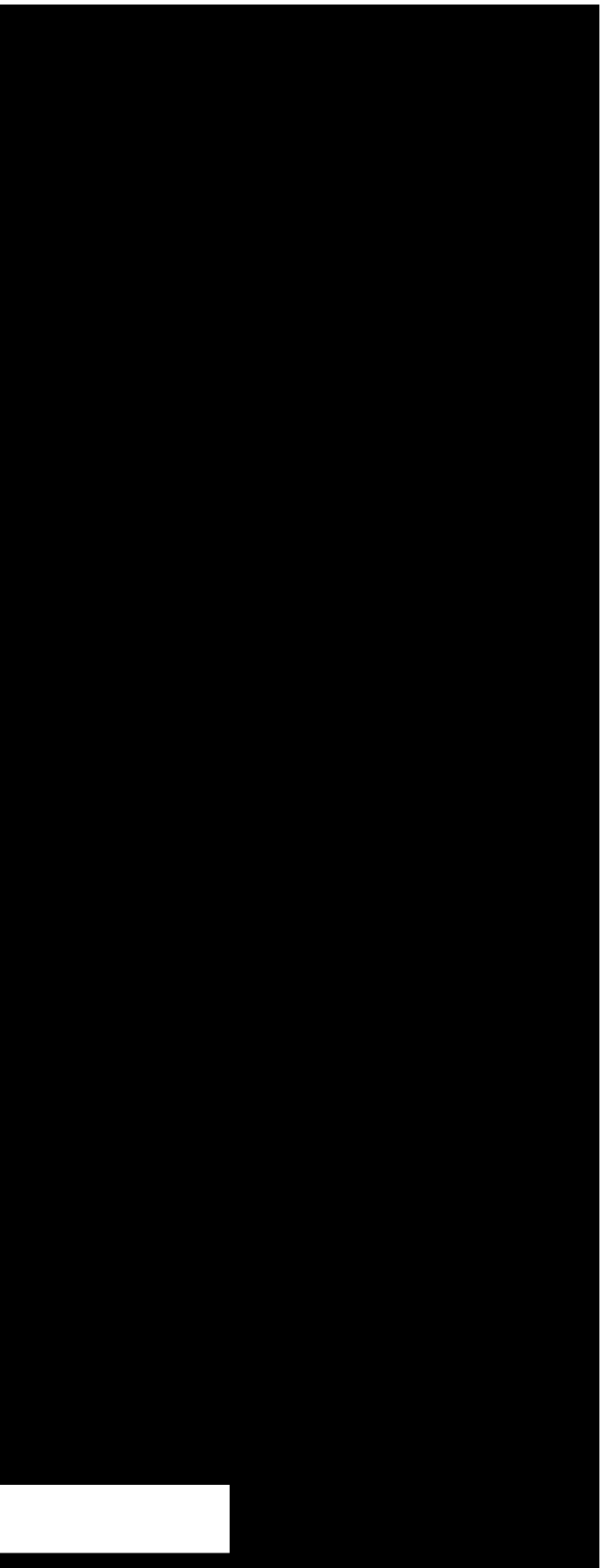
	2014 01 15	2014 07 15	2,325,780.00	
	2014 04 02	2014 10 02	2,193,406.55	
	2014 06 12	2014 12 12	1,884,348.75	
	2014 06 18	2014 12 18	1,656,850.00	
	2014 06 12	2014 12 12	1,631,578.96	
	--	--	9,691,964.26	--

3

	2014 05 21	2014 11 21	2,500,000.00	

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露

2014 03 04 2014



	2,331,179.35

		2014 06 30	55,659.74		
	--	--	320,912.54	--	--

3

89,818,139.4
97.90% 9,735,963.36 10.84%
7

			2014		
620,577.09	0.69%	496,461.67	1,214,416.58	1.92%	971,533.27
2,521,998.80	2.81%	2,521,998.80	1,441,390.34	2.29%	1,441,390.34
89,818,139.47	--	9,735,963.36	63,028,766.50	--	6,540,869.30

1,923,286.46	1,923,286.46	100.00%	
1,923,286.46	1,923,286.46	--	--

		9,363,511.98	1	10.20%
		3,237,000.00	1 3	3.53%

2,480,000.00

9

1

	871,328,900.49		75,145,756.90	937,975.25	945,536,682.14
	425,587,844.43		29,932,881.77	167,970.00	455,352,756.20
	379,177,631.01		30,578,939.33	602,343.18	409,154,227.16
	23,709,943.33		1,566,017.95	4,000.00	25,271,961.28
	42,853,481.72		13,067,917.85	163,662.07	55,757,737.50
--					
	158,954,682.67		32,718,961.16	654,464.38	191,019,179.45
	42,810,139.28		8,827,843.40	158,127.70	51,479,854.98
	88,275,350.82		17,516,770.74	347,393.24	105,444,728.32
	10,004,813.73		2,094,036.95	3,800.00	12,095,050.68
	17,864,378.84		4,280,310.07	145,143.44	21,999,545.47
--		--			
	712,374,217.82	--			754,517,502.69
	382,777,705.15	--			403,872,901.22
	290,902,280.19	--			303,709,498.84
	13,705,129.60	--			13,176,910.60
	24,989,102.88	--			33,758,192.03
	1,689,605.75	--			1,689,605.75
	1,000,164.28	--			1,000,164.28

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露

	689,441.47	--	689,441.47
		--	
	710,684,612.07	--	752,827,896.94
	381,777,540.87	--	

	130,000,000.00		35,425,830.95	15,357,710.19		92.57%	100%					20,068,120.76
	294,311,200.00	775,196.24	8,320,591.57			3.09%	5%					9,095,787.81
	140,600,000.00	5,644,757.30	2,769,107.04			5.98%	8%					8,413,864.34
	137,000,000.00		30,345,407.86			22.15%	30%					30,345,407.86
	94,700,000.00		28,107,716.87			29.68%	40%					28,107,716.87

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露

93.719

	8,582,498.32	2,508,396.97	135,640.96	10,955,254.33
	554,857.38	38,427.01		593,284.39
	200,088.33	3,288.28		203,376.61
	2,101,171.80	176,184.28		2,277,356.08

	26,734,275.30			26,133,410.33
	23,692,348.87			23,447,821.30
	30,120,823.59			29,805,971.77
	1,667,971.12			2,175,621.34
	1,190,000.00			1,190,000.00
	218,044.44			210,611.10
	15,942,304.48			17,241,501.40
	45,612,652.00			45,155,764.00

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露

	184,467,105.50	74,167.07	554,059.04

5 4.00%

6.14%

2014 6 30

13

	870,156.11		329,017.47		541,138.64	

539,411.25 225,759.51 313,651.74

[redacted]

	5,329,262.25	3,695,752.00
	36,708,787.03	41,558,269.78
	42,038,049.28	45,254,021.78

2014		3,071,877.16	
2015	81,426.65	8,854,113.04	
2016	204,994.36	2,212,327.59	
2017	7,275,914.72	9,507,757.51	
2018	17,903,198.48	17,912,194.48	
2019	11,243,252.82		

cninf 巨潮资讯
www.cninfo.com.cn
中国证监会指定信息披露

	39,305,886.63	55,116,759.12
	64,960,997.85	30,264,066.39
	12,087,000.02	13,430,000.00
	303,607,344.95	225,370,164.88

2

	41,273,626.13		28,998,083.59	

15

	124,326,900.69	61,020,191.30		320,912.53	185,026,179.46
	542,832.93		5,157.69		537,675.24
	1,689,605.75				1,689,605.75
	126,559,339.37	61,020,191.30	5,157.69	320,912.53	187,253,460.45

	11,166,580.05	684,480.40
	41,000,128.69	38,384,340.00
	22,302,981.96	16,068,158.68
	74,469,690.70	55,136,979.08

17

1

	892,810,000.00	753,330,000.00
	385,000,000.00	240,000,000.00
	1,277,810,000.00	993,330,000.00

23,000 2014 6 30 15,000

5,000

2014 6 30 4,000

10,000 2014 6 30

5,500 0

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

6,000 2014 6 30 3,000

5,000 2014 6 30

3,000

3,000 2014 6 30

1,000

5,000 2014 6 30

5,000

10,000 2014 6 30

2,000

10,000 2014

6 30 0 0

4,000 2014 6 30

0

15,420 2014 6 30 0

10,000 2014 6 30 0

12,434,871.20

M.

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

	1,500		2014	6	30	0

405

1	340,909,964.78	199,120,744.50
1 2	20,461,585.67	9,436,735.19
2 3	2,324,028.70	1,193,545.61
3	278,483.09	89,228.30
	363,974,062.24	209,840,253.60

20

1

1	85,677,158.49	131,602,471.16
1 2	89,898,449.73	73,456,769.56
2 3	48,932,519.54	6,139,607.64
3	6,908,645.85	1,400,106.09
	231,416,773.61	212,598,954.45

21

	7,322,810.22	152,058,032.04	148,356,372.57	11,024,469.69
		4,243,385.34	4,243,385.34	
	51,329.69	21,134,609.23	20,741,389.45	444,549.47

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露

	75,545.24	6,293,772.08	6,217,587.66	151,729.66
	53,131.90	13,309,320.52	12,995,076.43	367,375.99
	-57,545.31	664,524.36	658,835.92	-51,856.87
	-14,285.05	466,165.29	467,932.73	-16,052.49
	-5,517.09	400,826.98	401,956.71	-6,646.82
	274,794.56	10,066,743.86		

	58,240.18	253,776.62
	152,320.14	340,431.63
	154,125,796.74	170,610,164.62

23

	3,263,200.00		
	3,263,200.00		--

24

1

1	81,299,107.10	91,992,821.18

30

	720,511,049.07	--
	720,511,049.07	--
	224,238,237.68	--
	71,967,200.00	
	872,782,086.75	--

1,102,916,408.70
897,248,026.84
184,259,953.15
1,081,507,979.99

893,837,800.

	205,750,337.27	8.72%
	66,429,910.16	2.81%
	62,296,393.53	2.64%
	38,011,403.02	1.61%
	31,031,409.57	1.31%
	403,519,453.55	17.09%

32

	15,893,441.78	12,178,095.33	3%
	7,534,408.05	4,136,025.89	1% 5% 7%
	6,701,685.25	4,161,927.86	3% 5%
	158,330.23	172,284.84	1%
	61,630.95	112,250.87	
	30,349,496.26	20,760,584.79	--

33

	83,078,445.51	85,547,923.65
	80,139,670.47	51,947,924.20
	13,959,790.62	13,205,657.41

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

	245,976,956.66	151,214,256.85

35

	29,479,464.20	31,815,335.48
	1,381,290.00	1,888,034.03
	-165,665.01	97,601.23
	4,749,567.45	2,256,809.42
	32,682,076.64	32,281,712.10

	4,500,000.00	3,000,000.00	--

37

2

			/	

	20,000.00			
	20,000.00			
	18,695.00			
	11,640.00			
		7,630,000.00		
		6,080,000.00		
		300,000.00		
		300,000.00		
2012		167,542.00		
		121,611.36		
2013		96,926.00		
		60,000.00		

	7,190,335.98	15,443,079.36	--	--

39

	3,290.25	521,584.72	
	3,290.25	511,164.39	3,290.25
		10,420.33	
	50,900.00	50,918.00	50,900.00
	42,502.40	37,100.00	42,502.40
		13,250.53	
	96,692.65	622,853.25	96,692.65

40

	51,610,488.70	22,267,702.53
	-12,275,542.54	-6,085,558.40
	39,334,946.16	16,182,144.13

41

	P1	224,238,237.68	97,319,520.39
	F	6,040,866.45	13,410,623.04

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露

	P2=P1-F	218,197,371.23	83,908,897.35
	P3		-
	P4		-
	S0	359,836,000.00	343,520,000.00
	S1		-
	Si		-
	Mi		-
	Sj		-
	Mj		-
	Sk		-
	M0	6.00	6.00
	S=S0+S1+Si*Mi/M0-Sj*Mj/M0-Sk	359,836,000.00	343,520,000.00
	X1		-
	X2=S+X1	359,836,000.00	343,520,000.00
			-
/			-
			-
	Y1=P1/S	0.6232	0.2833
	Y2=P2/S	0.6046	0.2443
	Y3= P1 P3 /X2	-	-

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

3

	1,381,290.00
	21,956,000.00
	23,337,290.00

4

	3,737,236.38
	2,759,287.16
	6,496,523.54

5

	4,749,567.45
	10,000,000.00
	14,749,567.45

43

1

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

1	--	--
	227,492,041.53	

		40,000,000.00	2014 01 14		
		154,200,000.00	2014 06 12		
		100,000,000.00	2014 03 07		
		15,000,000.00	2013 11 08		
		50,000,000.00	2014 06 09		
		800,000,000.00	2013 08 28		
		100,000,000.00	2014 07 09		
		200,000,000.00	2013 03 08		
		200,000,000.00	2014 04 09		

	5 2

2013

1 2012 2013 25%

13% 2014 55%

13% 2015 95% 13% 2016

145% 13%

2

2

	20 20 / 20 14.06 50% 2012

7.

1,500 2014 6 30 0

8.

5,000 2014 6 30 0

9.

100,000,000.00

8 2014 6 30 66,000 159.50

10.

20,000

2014 6 30 11,001

11,001

11.

5,000 2014 6 30

1,792 1,000

12.

4,000 2014

6 30 11,723,390.06 0

13.

8,000

2014 6 30 0 0

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

2010 12 29 A 13,480,000

471,800,000.00 451,410,500.00

2012

1,000	4	173,942,900.00
1,000	2	147,467,600.00
1,000		50,000,000.00
1,000		80,000,000.00
		451,410,500.00

2014 6

1 2014 7 14

2014 7 14

19 69.8 1.00 12.80

368 2013 8 15

2013 8 16 2014 8 18

4 2013 10 17 4,500,000

360 2013 10 17

2013 10 17 2014 10 12

5 2013 12 20 3,500,000

363 2013 12 20

2013 12 20 2014 12 18

6 2014 7 24 1,550,000

365 2014 7 24

7 2014 8 5 5,850,000

359 2014 8 5

8 2014 8 6 100,000,000

80,000,000

2014 8 6

2014 8 6

cninfo 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

9 2014 8 8 4,000,000

10 2014 8 8
20,000,000
12,000,000

2014 8 8
2014 8 8

11
6,000

12 2014 6 20
15

13
2014 7 14 19
69.8 1.00 12.80

2014 6 30

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

1

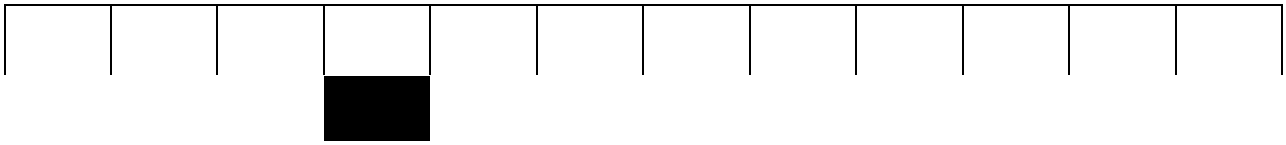
	160,268.75	160,268.75	100.00%	
	1,362,194.35	1,362,194.35	--	--

2

		213,853,804.91	1 3	22.89%
		109,823,829.12	1	11.75%
		74,763,968.52	1	8.00%
		40,425,214.02	1	4.33%
		10,749,606.58	1	1.15%
	--	449,616,423.15	--	

% %

		155,350,000.00	157,380,099.99	2,327,652.00	159,707,751.99	93.97%	93.97%				
		50,000,000.00	50,849,309.91	973,713.42	51,823,023.33	100.00%	100.00%				
		150,000,000.00	150,204,900.00	234,900.00	150,439,800.00	100.00%	100.00%				



		10,000,000.00	10,000,000.00		10,000,000.00	100.00%	100.00%				

100.00%

	1,436,661,678.41	1,046,395,607.08	1,071,397,942.47	782,722,695.47

3

	905,238,400.73	711,260,198.79	686,246,208.81	537,870,558.56
	531,423,277.68	335,135,408.29	385,151,733.66	244,852,136.91
	1,436,661,678.41	1,046,395,607.08	1,071,397,942.47	782,722,695.47

4

	201,051,875.50	11.75%
	87,744,462.78	5.13%
	72,257,107.21	4.22%
	59,945,103.55	3.50%
	46,902,427.78	2.74%
	467,900,976.82	27.34%

5

1	--	--

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露

	71,883,349.69	26,248,146.97
	25,852,801.18	7,470,806.11
	7,309,923.69	6,548,942.13
	172,586.42	108,091.06
	189,399.20	736,575.15
	-6,404.60	132,999.28
	24,016,579.59	26,560,131.51
	-7,260,356.02	-1,868,942.41
	7,332,624.75	-7,392,996.74

	59,338.11	
	7,190,335.98	
	231,152.38	
	1,430,655.66	

[redacted]

12.25%

[redacted]

150,679,994.47 137.65%

854,790.38 39.36%

41,273,626.13 42.33%

74,469,690.70 35.06%

363,974,062.24 73.45%

12,719,592.37 53.02%

3,359,287.16 459.88%

34,043,000.02 , 153.48%,

2,360,563,362.86 44.51%

1,494,372,134.07 35.49%

30,349,496.26 46.19%

245,976,956.66 62.67%

cninf 巨潮资讯 www.cninfo.com.cn 中国证监会指定信息披露网站

61,015,033.61 95.61%

4,500,000.00 50%

7,577,519.12 53.64%

96,692.65 84.48%